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National Bureau of Statistics of the Republic of Moldova

REZULTATELE ANCHETEI STRUCTURALE ÎN ÎNTREPRINDERI

2010

**RESULTS OF THE STRUCTURAL SURVEY
OF ENTERPRISES**

Chișinău 2010

THE RESULTS OF THE STRUCTURAL SURVEY OF ENTERPRISES IN 2010

The publication presents the results of structural survey of enterprises and covers the “non-financial business economy” which includes economic activities from industry up to many services. This survey does not cover financial services, public administration and non-market services in education and health.

The **questionnaire**, as the basic tool of this survey, contains the set of parameters that characterizes all the production and commercial activity of the enterprise, in annual aspect.

The **methodological principles** present the purposes of the survey, the universe of the enterprises for investigation, the sample design, the data collection.

Publication presents analytical **tables** containing basic economic indicators, including by kinds of activity, forms of ownership and size of the enterprises (according the number of employees).

In some cases, there may occur insignificant discrepancies between the totals and corresponding sums of the components, fact that could be explained by data approximation.

Symbols used:

- ... data not available.
- 0,0 negligible magnitude.
- data not applicable

Abbreviation

ASA – Annual Structural Survey;

CAEM – Classification of Economic Activities in Moldova

CFOJ – Classification of Organizational Legal Forms

CUATM – Classification of Administrative-Territorial Units of Republic of Moldova

RENUS – Register of Statistical Units

MAIN METHODOLOGICAL PRINCIPLES for the SURVEY ORGANIZATION

INTRODUCTION

The results presented in this publication are collected throughout Annual Structural Survey, carried out in 2010, concerning the results of the enterprises activity in 2009. The survey is a structural sampling survey of the enterprises engaged in an economic activity in the Republic of Moldova.

The structural questionnaire of the enterprises represents a major tool of statistical survey of activity of enterprises, and has the following purposes:

- provides data on industrial and commercial system of enterprises and their activities, forms of ownership, both, at the level of kinds of economic activity and sectors, and at the level of national economy;
- is one of major sources for the national accounts;
- provides the necessary information for the update of the National Register of Statistical Units, in order to create a uniform base of selective investigations.

The enterprise is the surveyed unit in the statistical structural survey. The enterprise is defined as the smallest combination of legal units (may be a sole legal unit) producing goods or services, and which benefits of autonomy in decision-making process. An enterprise carries out one or more activities at one or more locations. Local units could be investigating by means of the structural questionnaires too.

For the structural survey in 2010, there were included legal persons that presented their book-keeping reports and individual enterprises which presented income statements (with the turnover more then 0), excluding enterprises from the sector of financial services and public administration. The farms were not included in survey.

Classification of Economic Activities in Moldova (CAEM); Classification of Forms of Ownership (CFP) and Classification of Organizational Legal Forms and Administrative-Territorial Units of Republic of Moldova (CFOJ and CUATM) were used in this survey.

SAMPLE PLAN

In order to obtain the most optimal sample frame, the sample for the Structural Annual Survey was obtained using 3 data sources:

- Database of the Register of the Statistical Units (RENUS) as of 1 January 2009;
- Database on the enterprises, which have presented the financial (book-keeping) reports for 2009 (with the turnover more than 0);
- Database on the active individual enterprises from the State Tax Service.

The following stratification criteria were used: main kind of activity, the enterprise size (according the number of its employees), the region.

Main kind of activity is a very important stratification criterion. For this sample, the distribution by kinds of activity at a level of sections was used: agriculture, industry, trade, construction, transport, real estate transactions, etc. This survey does not include financial services, public administration and non-market services in education and health.

According to „size of the enterprise” criterion, there are four groups of enterprises with 0-4, 5-9, 10-19, and more than 20 employees.

According to „territorial” criterion, there are five development regions: municipality Chisinau, North, Centre, South and Gagauzia.

The sampling of the enterprises was carried out using a lottery with application of a regular selection method of simple casual stratification. The sample was made separately for each of the strata. The enterprises with more than 10 Mio lei turnover were surveyed on a comprehensive basis.

16.2 thousands enterprises were included in the sample (53% from the base data)

The share of non-responses constituted 4.8%.

Coefficients of variation for the main indices from the analytical tables are in the range from 0 to 10%.

DATA COLLECTION

The questionnaire on the structural survey includes:

- Identification information;
- Structure of authorized capital;
- Number of employees;
- Results of activity (incomes, expenses);
- Investments;
- Local units

National Bureau of Statistics of Republic of Moldova organized the questionnaire design, development of the methodological and organizational concept, training of the necessary personnel for the organization and carry out of the survey, and data collection and processing.

During processing and distribution at the national and regional levels, the received data lose the individual character and are used exclusively in statistical purposes.

Principali indicatori economici pe clase de marime a întreprinderilor în anul 2009
Main indicators of the enterprises by the size class of the enterprises in 2009

Indicatori / indicators	Unitatea de măsură / Unit of measure	Total	după numărul salariaților : / by size class:				
			0-9 salariați employees	10-19 salariați employees	20-49 salariați employees	50-249 salariați employees	250 și peste and more employees
Număr întreprinderi <i>Number of enterprises</i>	unități <i>unit</i>	30515	23331	3483	2097	1372	232
Număr mediu de salariați <i>Average number of employees</i>	persoane <i>persons</i>	467863	74592	47914	64780	138861	141716
Cifra de afaceri -TOTAL <i>Turnover</i>	mil. lei <i>mio. lei</i>	140920.4	24025.3	18176.3	20038.1	35651.6	43029.1
· în medie pe o întreprindere turnover, in average per enterprise	mii lei <i>thou. lei</i>	4618.1	1029.8	5218.6	9555.6	25985.1	185470.3
· în medie pe un salariat turnover in average per employee	mii lei <i>thou. lei/ person</i>	301.2	322.1	379.4	309.3	256.7	303.6
Producție -TOTAL (lucrări și servicii) <i>Production value</i>	mil. lei <i>mio. lei</i>	73841.8	9031.9	8287.2	10480.9	18135.4	27906.4
Valoarea adăugată brută la costul factorilor -TOTAL <i>Value added at factor costs</i>	mil. lei <i>mio. lei</i>	27316.9	3009.5	2799.1	3641.6	6390.4	11476.3
· la 1000 lei cifră de afaceri per 1000 lei turnover	mii lei <i>thou. lei</i>	0.2	0.1	0.2	0.2	0.2	0.3
· în medie pe un salariat per employee	mii lei <i>thou. lei</i>	58.4	40.3	58.4	56.2	46.0	81.0
Investiții realizate – TOTAL <i>Investment</i>	mil. lei <i>mio. Lei</i>	10508.1	1017.1	1782.5	1558.0	2451.6	3698.9
· în % față de cifra de afaceri in % from turnover	%	7.5	4.2	9.8	7.8	6.9	8.6
· în medie pe un salariat per employee	mii lei <i>thou. lei</i>	22.5	13.6	37.2	24.1	17.7	26.1
· la 1000 lei valoare adăugată per 1000 lei value added	mii lei <i>thou. lei</i>	0.4	0.3	0.6	0.4	0.4	0.3

Structura principalilor indicatori economici pe clase de marime a întreprinderilor în anul 2009
Structure of the main indicators of the enterprises by the size class of the enterprises in 2009

	%				
	Numărul întreprinderilor <i>Number of enterprises</i>	Numărul mediu de salariați <i>Average number of employees</i>	Cifra de afaceri <i>Turnover</i>	Producție (lucrări și servicii) <i>Production value</i>	Valoarea adăugată brută la costul factorilor <i>Value added at factor costs</i>
Total	100.0	100.0	100.0	100.0	100.0
din care/ of which:					
0 - 9 salariați / 0 - 9 employees	76.5	15.9	17.1	12.2	11.0
10 - 19 salariați / 10 - 19 employees	11.4	10.2	12.9	11.2	10.3
20 - 49 salariați / 20 - 49 employees	6.9	13.9	14.2	14.2	13.3
50 - 99 salariați / 50 - 99 employees	2.7	12.2	10.2	10.3	10.6
100 - 249 salariați / 100 - 249 employees	1.8	17.5	15.1	14.3	12.8
250 - 500 salariați / 250 - 500 employees	0.5	11.0	10.3	12.0	9.7
peste 500 salariați / and more than 500 employees	0.2	19.3	20.2	25.8	32.3

Indicatorii principali realizați de întreprinderi pe tipuri de activități
Main indicators of the enterprises by the main kind of activity

	Numărul de unități, unități Number of enterprises, unit	Numărul mediu de salariați, persoane Average number of employees, person	Cifra de afaceri, mil. lei Turnover, mio lei	Producție (lucrări și servicii), mil. lei Production value, mio.lei	Valoarea adăugată brută la costul factorilor, mil. lei Value added at factor costs, mio.lei
Total	30515	467863	140920.4	73841.8	27316.9
din care: / of which:					
Agricultură <i>Agriculture</i>	1678	70049	4407.7	3940.7	838.1
Industria extractivă Mining industries	89	3187	428.7	412.9	201.2
Industria prelucrătoare <i>Manufacturing industry</i>	3897	105504	22185.3	19363.8	4837.6
Energie electrică și termică, gaze și apă Electricity, gas and water supply	158	19204	15545.4	6110.6	2561.7
Construcții <i>Construction</i>	1915	30221	6483.4	6458.1	2204.7
Comerț <i>Wholesale and retail trade</i>	13602	103741	66909.4	13412.0	6286.6
Hoteluri și restaurante Hotels and restaurants	1084	13216	1255.3	1184.4	467.0
Transporturi și comunicații Transport and communication	2322	61047	15577.3	15213.0	5967.9
Tranzacții imobiliare, închirieri și activități de servicii prestate întreprinderilor <i>Operations with real estate</i>	4458	43872	6496.6	6146.2	3231.1
Alte activități <i>activities</i>					
<i>Other</i>	1312	17822	1631.3	1600.1	721.0

Structura indicatorilor principali realizați de întreprinderi pe tipuri de activități

Structure of the main indicators of the enterprises by the main kind of activity

%

	Numărul întreprinderilor <i>Number of enterprises</i>	Numărul mediu de salariați <i>Average number of employees</i>	Cifra de afaceri <i>Turnover</i>	Producție (lucrări și servicii) <i>Production value</i>	Valoarea adăugată brută la costul factorilor <i>Value added at factor costs</i>
Total	100.0	100.0	100.0	100.0	100.0
din care: / of which:					
Agricultură <i>Agriculture</i>	5.5	15.0	3.1	5.3	3.1
Industria extractivă <i>Mining industries</i>	0.3	0.7	0.3	0.6	0.7
Industria prelucrătoare <i>Manufacturing industry</i>	12.8	22.6	15.7	26.2	17.7
Energie electrică și termică, gaze și apă <i>Electricity, gas and water supply</i>	0.5	4.1	11.0	8.3	9.4
Construcții <i>Construction</i>	6.3	6.5	4.6	8.7	8.1
Comerț <i>Wholesale and retail trade</i>	44.6	22.2	47.5	18.2	23.1
Hoteluri și restaurante <i>Hotels and restaurants</i>	3.6	2.8	0.9	1.6	1.7
Transporturi și comunicații <i>Transport and communication</i>	7.6	13.1	11.0	20.6	21.8
Tranzacții imobiliare, închirieri și activități de servicii prestate întreprinderilor <i>Operations with real estate</i>	14.6	9.4	4.6	8.3	11.8
Alte activități <i>Other activities</i>	4.2	3.6	1.3	2.2	2.6

Indicatorii principali realizați de întreprinderi pe forme de proprietate
Main indicators of the enterprises by forms of ownership

Indicatori <i>Показатели</i>	Unitatea de măsură <i>Unit of measure</i>	Total	din care pe forme de proprietate: / of which:				
			Proprietatea publică <i>Public</i>	Proprietatea privată <i>Private</i>	Proprietatea mixtă (publică+privată) <i>Mixed(public and private)</i>	Proprietatea străină <i>Foreign</i>	Proprietatea întreprinderilor mixte (RM + străină) <i>Joint stock companies</i>
Număr întreprinderi <i>Number of enterprises</i>	unități <i>unit</i>	30515	630	27614	190	979	1102
Număr mediu de salariați <i>Average number of employees</i>	persoane <i>persons</i>	467863	77050	311019	16895	31829	31070
Cifra de afaceri -TOTAL <i>Turnover</i>	mil. lei <i>mio. lei</i>	140920.4	14114.2	84178.8	3349.2	19317.2	19961.0
· în medie pe o întreprindere <i>turnover, in average per enterprise</i>	mii lei <i>thou.lei</i>	4618.1	22403.5	3048.4	17627.4	19731.6	18113.4
· în medie pe un salariat <i>turnover in average per employee</i>	mii lei <i>thou.lei</i>	301.2	183.2	270.7	198.2	606.9	642.5
Investiții realizate – TOTAL <i>Investment</i>	mil. lei <i>mio. lei</i>	10508.1	1585.9	5228.4	137.7	1307.2	2248.9
· în % față de cifra de afaceri <i>-in % from turnover</i>	%	7.5	11.2	6.2	4.1	6.8	11.3
· în medie pe un salariat <i>-per employee</i>	mii lei <i>thou.lei</i>	22.5	20.6	16.8	8.2	41.1	72.4

Structura Indicatorilor principali realizați de întreprinderi pe forme de proprietate
Structure of the main indicators of the enterprises by forms of ownership

	Numărul întreprinderilor <i>Number of enterprises</i>	Numărul mediu de salariați <i>Average number of employees</i>	Cifra de afaceri <i>Turnover</i>	Valoarea adăugată brută la costul factorilor <i>Value added at factor costs</i>
Total / Bcezo din care:/ of which:	100.0	100.0	100.0	100.0
<i>Proprietatea publică</i> Public	2.1	16.5	10.0	15.1
<i>Proprietatea privată</i> Private	90.5	66.5	59.7	49.8
Proprietatea mixtă (publică+privată) <i>Mixed(public and private)</i>	0.6	3.6	2.4	1.3
Proprietatea străină <i>Foreign</i>	3.2	6.8	13.7	12.4
Proprietatea întreprinderilor mixte (RM + străină) <i>Joint stock companies</i>	3.6	6.6	14.2	21.4

Indicatorii principali realizați de întreprinderi pe forme organizatorico-juridice

Main

indicators of the enterprises by the legal forms

	Numărul întreprinderilor <i>Numărul de unități</i>		Numărul mediu de salariați <i>Average number of employees</i>		Cifra de afaceri <i>Turnover</i>	
	unități <i>unit</i>	%	persoane <i>persons</i>	%	mil. lei <i>mio.lei</i>	%
Total	30515	100.0	467863	100.0	140920.4	100.0
din care:/ <i>of which:</i>						
Întreprinderi individuale <i>Individual enterprises</i>	3640	11.9	14970	3.2	2924.2	2.1
Societăți pe acțiuni <i>Joint-stock companies</i>	1375	4.5	86299	18.4	31601.0	22.4
Societăți cu răspundere limitată <i>Limited liability societies</i>	24334	79.7	285356	61.0	96620.2	68.6
Cooperative <i>operative societies</i>	514	1.7	17411	3.7	1334.5	0.9
Întreprinderi de stat și municipale <i>Public and municipal enterprises</i>	596	2.0	61441	13.1	8261.9	5.9
Alte forme <i>Other forms</i>	56	0.2	2386	0.5	178.6	0.1

Indicatorii principali realizați de întreprinderi în profil teritorial
Main indicators of the enterprises by the territorial domains

	Numărul întreprinderilor <i>Numărul de unități</i>		Numărul mediu de salariați <i>Average number of employees</i>		Cifra de afaceri <i>Turnover</i>	
	unități <i>unit</i>	%	persoane <i>persons</i>	%	mil. lei <i>mio.lei</i>	%
Total	30515	100.0	467863	100.0	140920.4	100.0
din care pe regiuni de dezvoltare: <i>of which by development regions:</i>						
mun. Chișinău <i>municipality Chisinau</i>	18228	59.7	266020	56.9	104176.8	73.9
Nord <i>North</i>	4881	16.0	92065	19.7	17290.5	12.3
Centru <i>Centre</i>	4455	14.6	58658	12.5	12378.9	8.8
Sud <i>South</i>	1931	6.3	34836	7.4	4510.7	3.2
Unitatea teritorială autonomă Găgăuzia <i>Autonomous territorial unit Gagauzia</i>	1020	3.3	16284	3.5	2563.5	1.8